

May 16, 2025

To,

**The Corporate Services Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001
BSE Scrip Code: 543413**

**Manager - Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051
NSE Symbol: TEGA**

Subject: Revised Investor Presentation for the Quarter and Financial Year ended March 31, 2025

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we are enclosing herewith the revised Investors Presentation on financial performance of the Company for the Quarter and Financial Year ended March 31, 2025.

The following corrections have been carried out in the enclosed revised Investor Presentation, on account of inadvertent errors:

Slide No	Particulars	Old Disclosure (Erroneous)	New Disclosure
7	Balance Sheet table header	Particulars (in Rs. Crs.)	Particulars (in Rs. Mn)
	Assets column	Non-Current Tax Assets (net) and Current tax asset (net)	Income Tax Assets (net)
8	Adjustment for Non-Operating Items	FY25: -1,255.3 FY24: -874.5	FY25: 1,255.3 FY24: 874.5

Kindly take the information on your record.

Thanking you,
Yours faithfully,

For **Tega Industries Limited**

**Manjuree Rai
Company Secretary & Compliance Officer**

Enclosed: As stated above

Tega Industries Limited

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TEGA INDUSTRIES LIMITED

Investor Presentation

May 2025



Safe Harbor



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Q4 & FY25 - Performance Highlights

Q4 FY25 Consolidated Result Highlights



Q4 FY25

Operating Revenue

Rs. 5,361

YoY
5.7%

Operating EBITDA

Rs. 1,499

8.0%

PAT

Rs. 1,019

13.9%

FY25

Operating Revenue

Rs. 16,387

YoY
9.8%

Operating EBITDA

Rs. 3,398

7.5%

PAT

Rs. 2,001

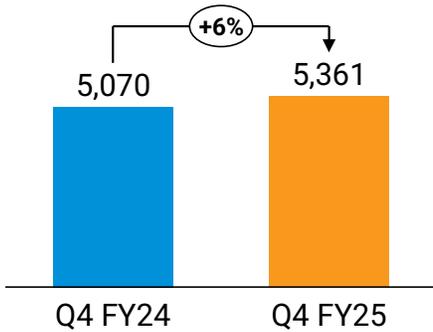
3.2%



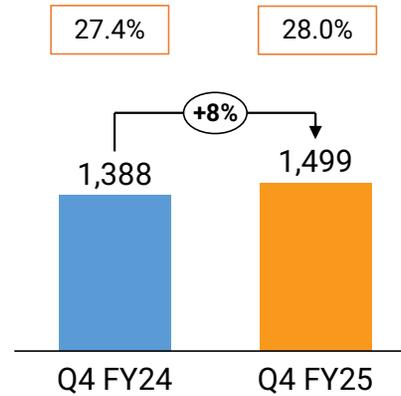
Consolidated Financial Performance



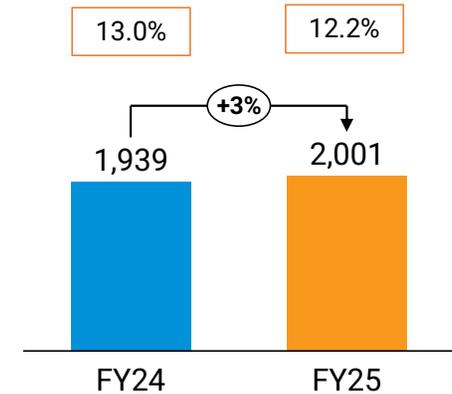
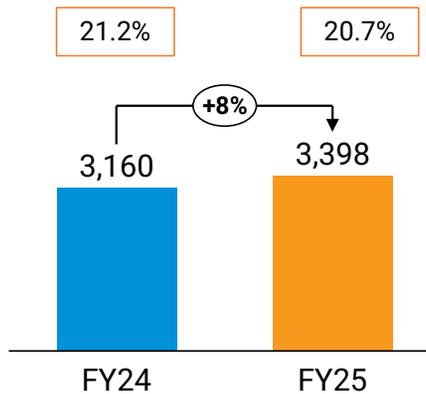
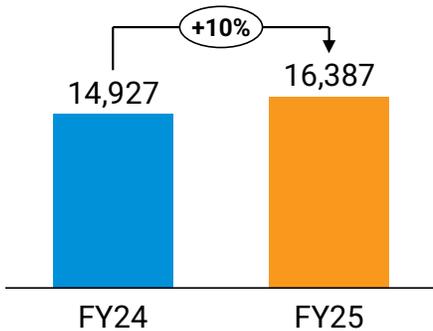
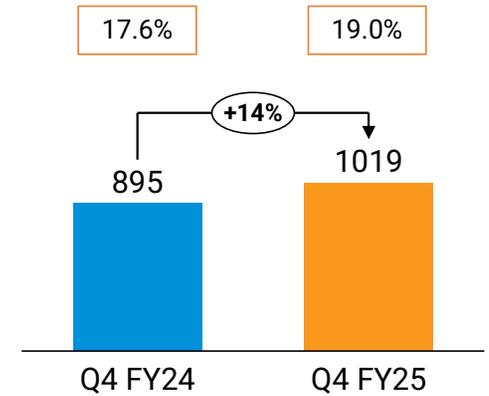
Operating Revenue



Operating EBITDA & Margin



PAT & PAT Margin



Order Book as on 31st March 25 – Rs. 10,292 Mn and executable within 1 year is Rs. 5,912 Mn

All figures in Rs mn





Consolidated Profit & Loss Statement



Particulars (Rs. Mn)	Q4 FY25	Q4 FY24	Y-o-Y	Q3 FY25	Q-o-Q	FY25	FY24	Y-o-Y
Revenue from Operations	5,361.1	5,069.8		4,092.7		16,386.5	14,927.1	
Total Revenue	5,361.1	5,069.8	5.7%	4,092.7	31.0%	16,386.5	14,927.1	9.8%
Cost of Material Consumed	1,713.2	2,262.1		1843.3		7,177.2	6,959.6	
Change in Inventories of Finished goods & Work in Progress	535.8	18.3		-162.0		-192.6	-504.5	
Total Raw Material	2,249.1	2,280.4		1,681.4		6,984.5	6,455.1	
Gross Profit	3,112.0	2,789.4	11.6%	2,411.3	29.1%	9,402.0	8,472.0	11.0%
Gross Profit Margin(%)	58.0%	55.0%		58.9%		57.4%	56.8%	
Employee Expenses	640.0	566.4		656.5		2492.1	2,198.6	
Other Expenses	973.0	834.7		841.6		3511.8	3,113.7	
EBITDA	1,499.0	1,388.3	8.0%	913.2	64.2%	3,398.1	3,159.7	7.5%
EBITDA Margin (%)	28.0%	27.4%		22.3%		20.7%	21.2%	
Other Income	66.8	41.9		113.5		431.5	222.1	
Depreciation	261.9	223.6		258.4		1013.3	636.8	
EBIT	1,303.9	1,206.6	8.1%	768.3	69.7%	2,816.3	2,745.0	2.6%
EBIT Margin (%)	24.3%	23.8%		18.8%		17.2%	18.4%	
Finance Cost	70.6	73.3		63.4		269.0	319.5	
Exceptional Items/Share of loss from associates	7.9	16.1		11.2		44.7	44.3	
Profit before Tax	1,241.2	1,149.4	8.0%	716.03	73.3%	2,592.0	2,469.8	4.9%
Profit before Tax(%)	23.2%	22.7%		17.5%		15.8%	16.5%	
Tax	222.1	254.6		173.6		590.8	531.2	
Profit After Tax	1,019.1	894.8	13.9%	542.5	87.9%	2,001.2	1,938.6	3.2%
PAT Margin (%)	19.0%	17.6%		13.3%		12.2%	13.0%	
EPS (As per Profit after Tax)	15.3	13.5		8.2		30.1	29.2	



Consolidated Balance Sheet



Particulars (in Rs. Mn)	Mar-25	Mar' 24
ASSETS		
Non-Current Assets		
Property, Plant and Equipment	3,658.4	3,481.7
Goodwill	611.2	614.2
Capital work-in-progress	457.1	107.2
Right of use Assets	1,831.2	1,796.0
Investment Property	36.7	34.1
Intangible Assets	88.9	76.3
Intangible asset under development	21.7	1.9
Investment Accounted for using equity method	221.3	311.7
Financial Assets		
(i) Other Financial Assets	46.5	60.9
Deferred Tax Asset (Net)	368.8	189.3
Income Tax Assets (net)	63.1	78.5
Other Non-Current Assets	20.4	13.4
Total Non - Current Assets	7,425.4	6,765.1
Current Assets		
Inventories	4,145.3	3,701.5
Financial Assets		
Investments	2,397.5	2,479.2
Trade Receivables	5,010.5	4,472.9
Cash and Cash Equivalents	1,143.0	863.2
Other bank balance	68.6	3.9
Loans	0.6	0.9
Other Financial Assets	91.1	109.0
Contract Assets	-	9.3
Other Current Assets	639.6	436.0
Income Tax Assets (net)	30.6	60.4
Total Current Assets	13,526.6	12,136.3
Total Assets	20,952.0	18,901.4

Particulars (in Rs. Mn)	Mar-25	Mar' 24
Equity		
Equity Share Capital	665.4	665.4
Other Equity	13,301.6	11,252.8
Equity attributable to the equity holders of the parent	13,966.9	11,918.2
Non-Controlling Interest	-	-
Total Equity	13,966.9	11,918.2
Liabilities		
Non-Current Liabilities		
Financial Liabilities		
(i) Borrowings	990.7	1,162.3
(ii) Lease Liabilities	497.9	496.6
(iii) Other Financial Liabilities	3.9	9.5
Deferred Tax Liabilities (net)	62.0	53.3
Provisions	0.4	0.5
Total Non-Current Liabilities	1,554.8	1,722.2
Current Liabilities		
Financial liabilities		
(i) Borrowings	1,628.6	1,269.2
(ii) Trade Payables	2,223.2	1,833.9
(iii) Lease Liabilities	179.3	152.1
(v) Other Financial Liabilities	196.1	610.9
Other Current Liabilities	647.7	1,013.6
Provisions	248.1	193.4
Current Tax Liabilities	307.2	187.8
Total Current Liabilities	5,430.3	5,261.0
Total Equity and Liabilities	20,952.0	18,901.4





Consolidated Cash Flow Statement



Cash Flow Statement (In Rs. Mn)	FY25	FY24
Cash Flow from Operating Activities		
Profit before Tax	2,592.0	2,469.7
Adjustment for Non-Operating Items	1,255.3	874.5
Operating Profit before Working Capital Changes	3,847.2	3,344.2
Changes in Working Capital	-1,302.0	-402.3
Cash Generated from Operations	2,545.2	2,941.9
Less; Direct Taxes paid	-594.9	-420.5
Net Cash from Operating Activities	1,950.3	2,521.4
Cash Flow from Investing Activities	-1,315.2	-906.6
Cash Flow from Financing Activities	-380.2	-1152.3
Net increase/(decrease) in Cash & Cash Equivalent	255.0	462.5
Add: Cash and cash equivalent as at 1st April	863.2	457.2
Add: Net effect of exchange gain on cash and cash equivalents	24.8	-56.5
Cash and cash equivalents at 31st March	1,143.0	863.2





ESG Initiatives – FY25

ENVIRONMENT	SOCIAL	GOVERNANCE
<p>6400 Plantation being done at Sundarban area & in plant peripheries*</p>	<p>13 safety mock drills conducted</p>	<p>All Committees chaired by Independent & Executive Directors</p>
<p>~7.5% reduction in CO2 emissions from FY'23-'24 to FY'24-'25</p>	<p>₹ 2.62 crore CSR Expenditure</p>	<p>AA-/Stable Long term rating by CRISIL, validating our governance quality</p>
<p>Sewage Treatment Plants of 16 KLD has been installed across its facilities</p>	<p>86% retention rate of employees</p>	<p> Great place to work Certified</p>



* Total 6400 plantation with 30 pond restoration undertaken and completed in FY'25

Company :



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Manjuree Rai :
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Investor Relations Advisors :



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