

September 18, 2025

To,

BSE Limited

Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

National Stock Exchange of India Limited

The Listing Department
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051

BSE Scrip Code: 543413

NSE Symbol: TEGA

Sub: Outcome of the Board Meeting held on Thursday, September 18, 2025

Ref: Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Dear Madam/Sir,

In continuation to our letter dated September 15, 2025, and pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ("**SEBI Listing Regulations**"), we would like to inform you that the Board of Directors of the Company ("**Board**") has, at its meeting held today, September 18, 2025, have *inter alia* approved the following:

1. The creation, issue, and offer of 100,33,090 equity shares of the Company, of face value of Rs. 10/- (Rupees Ten) each fully paid up ("**Equity Shares**"), through preferential issue on private placement basis, for cash consideration, to certain identified investors (hereinafter individually or collectively referred to as "**Proposed Allottees**"), as mentioned in **Table A**, at an issue price of Rs. 1,994 /- (including premium of Rs. 1,984/-) per Equity Share, aggregating up to Rs. 2000.60 Crores. In accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("**SEBI ICDR Regulations**"), as amended and other applicable laws, rules and regulations, and subject to the approval of the regulatory/ statutory authorities and the shareholders of the Company ("**Preferential Issue**"). In this regard, the Board has also noted and taken on record the Expression of Interest (EOI) Letters provided by the Proposed Allottees to the Company; and
2. Convening an Extra-Ordinary General Meeting (EGM) of the Company on Friday, October 10, 2025, at 11:00 a.m. at Mini Auditorium, Science City, Kolkata, J.B.S Haldane Avenue, Kolkata, West Bengal 700046, to seek necessary approval of the shareholders of the Company, for the Preferential Issue.

Tega Industries Limited

Registered Office: Godrej Waterside, Tower-II, Office No 807, 8th Floor, Block DP-5, Salt Lake Sector V, Bidhannagar, Kolkata, West Bengal 700 091
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The requisite disclosure, pursuant to Regulation 30 read with Para A of Part A of Schedule III of SEBI Listing Regulations and in terms of SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed as **Annexure I**.

This disclosure will also be hosted on the Company's website viz. www.tegaindustries.com.

The meeting of the Board commenced at 10:30 Hrs and concluded at 11:45 Hrs.

Kindly take the same on record.

Thanking You,

Yours faithfully,

For **Tega Industries Limited**

Manjuree Rai
Company Secretary & Compliance Officer
Membership No. A12858

Enclosed: As stated above

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Annexure I

Details under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155, dated November 11, 2024:

Sl. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz., equity shares, convertibles, etc.).	Equity Shares (<i>as defined above</i>).
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.).	Preferential Issue (<i>as defined above</i>).
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately).	Up to 100,33,090 Equity Shares at an issue price of Rs. 1,994/- (including the premium of Rs. 1,984/-) per Equity Share, aggregating up to Rs. 2000.60 Crores.
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	
	(i) names of the investors;	As mentioned in Table A below
	(ii) post allotment of securities- outcome of the subscription, issue price, number of investors:	As mentioned in Table A below
	(iii) in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Not applicable.
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not applicable.

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TABLE-A

Sl. No.	Name of the proposed allottees	Category	Max no. of shares to be issued & allotted	Amount (Rs. in cr)
1	NIHAL FISCAL SERVICES PRIVATE LIMITED	Promoter	2,20,661	44.00
2	MEHUL MOHANKA	Promoter	1,50,451	30.00
3	MADAN MOHAN MOHANKA	Promoter	1,50,451	30.00
4	MANJU MOHANKA	Promoter	1,00,300	20.00
5	ARVAN MOHANKA FAMILY TRUST	Promoter Group	25,075	5.00
6	AMAYRA MOHANKA FAMILY TRUST	Promoter Group	25,075	5.00
7	MANISH MOHANKA BENEFIT TRUST	Promoter Group	1,00,300	20.00
8	TATA MUTUAL FUND	Qualified Institutional Buyer	25,07,522	500.00
9	BANDHAN MUTUAL FUND	Qualified Institutional Buyer	10,53,159	210.00
10	TATA AIA LIFE INSURANCE COMPANY LIMITED	Qualified Institutional Buyer	10,03,009	200.00
11	ICICI PRUDENTIAL MUTUAL FUND	Qualified Institutional Buyer	7,52,256	150.00
12	TATA AIG GENERAL INSURANCE CO LTD.	Qualified Institutional Buyer	5,01,504	100.00
13	MUKUL MAHAVIR AGRAWAL	Individual	5,01,504	100.00
14	GENESIS ADVERTISING PRIVATE LIMITED	Body Corporate	5,01,504	100.00
15	MAHINDRA MANULIFE MUTUAL FUND	Qualified Institutional Buyer	3,25,977	65.00
16	ADITYA BIRLA SUN LIFE AMC	Qualified Institutional Buyer	3,00,902	60.00
17	COHESION MK BEST IDEAS SUB-TRUST	Qualified Institutional Buyer	3,00,902	60.00
18	360 ONE MUTUAL FUND	Qualified Institutional Buyer	2,50,752	50.00
19	ITI MUTUAL FUND	Qualified Institutional Buyer	2,50,752	50.00
20	ANJANA PROJECTS PRIVATE LIMITED	Body Corporate	2,00,601	40.00
21	VIKASH SOMANI	Individual	1,50,451	30.00
22	RATNABALI EQUITY PRIVATE LIMITED	Body Corporate	1,25,376	25.00
23	SUSHMA ANAND JAIN	Individual	1,00,300	20.00

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Sl. No.	Name of the proposed allottees	Category	Max no. of shares to be issued & allotted	Amount (Rs. in cr)
24	DEVANSH TRADEMART LLP	Body Corporate	75,225	15.00
25	SURESH KUMAR SOMANI	Individual	67,703	13.50
26	RATNABALI INVESTMENT PRIVATE LIMITED	Body Corporate	62,688	12.50
27	JAISHREE SOMANI	Individual	60,180	12.00
28	ERISKA INVESTMENT FUND LIMITED	Body Corporate	50,150	10.00
29	NEXOME CAPITAL MARKETS LIMITED	Body Corporate	25,075	5.00
30	DIVYA SOMANI	Individual	22,567	4.50
31	DALJIT SINGH SAHNEY	Individual	20,060	4.00
32	NAMITA SOMANI	Individual	12,537	2.50
33	SAKHI SINGHI	Individual	10,030	2.00
34	ABHINAV CHANDAK	Individual	5,015	1.00
35	NAMEETA REDHU MOHANKA	Individual	5,015	1.00
36	SHARAD KUMAR KHAITAN	Employee	2,507	0.50
37	MADHU DUBHASHI	Director	2,006	0.40
38	ANAND SEN	Director	1,504	0.30
39	ASHWANI MAHESHWARI	Director	1,253	0.25
40	SANJEEV KUMAR MISHRA	Employee	1,003	0.20
41	KRISHANU DAS	Employee	1,003	0.20
42	MANJUREE RAI	Employee	752	0.15
43	RUPAM KUMAR DAS	Employee	551	0.11
44	TRISHA JAIN	Individual	501	0.10
45	SHIRAJ CHAKRABORTY	Employee	501	0.10
46	TAPANJYOTI GOSWAMI	Employee	501	0.10
47	RICHA DHINGRA	Employee	501	0.10
48	SHIVAM NIGAM	Employee	451	0.09
49	HIMANSHU RAIJADA	Employee	401	0.08
50	MALVIKA SINGH	Employee	351	0.07
51	RAVINDRA KUMAR DHING	Employee	300	0.06
52	JAYANTA KUMAR BAJPAYEE	Employee	250	0.05
53	MANISH MANWANI	Employee	250	0.05
54	ASHIM SARKAR	Employee	250	0.05
55	SOURAV SEN	Employee	250	0.05

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Sl. No.	Name of the proposed allottees	Category	Max no. of shares to be issued & allotted	Amount (Rs. in cr)
56	RAKTIM ADHIKARI	Employee	250	0.05
57	ABHISHEK TANTIA	Employee	225	0.04
58	DIPANKAR BAKSHI	Employee	150	0.03
59	KARTICK SAHA	Employee	150	0.03
60	SAURAV ROY	Employee	125	0.02
61	SUDHA NAUTIYAL	Employee	125	0.02
62	SATHISH BABU E	Employee	100	0.02
63	NAGARAJ G	Employee	100	0.02
64	SANDIP MUKHERJEE	Employee	100	0.02
65	RUPAK KUMAR DAS	Employee	100	0.02
66	PINTU KUMAR HALDER	Employee	100	0.02
67	SANTANU DASMAHAPATRA	Employee	100	0.02
68	CHAUHAN ABHIRAJINSINH	Employee	100	0.02
69	ABHISHEK	Employee	100	0.02
70	KRISHNA PAL SINGH	Employee	100	0.02
71	SUMIT SOURAV PAHI	Employee	100	0.02
72	ANIRBAN DAS	Employee	100	0.02
73	BASANTA PRAVAT SAHA	Employee	100	0.02
74	PRALAY DUTTA	Employee	100	0.02
75	PRANTICK SWARNAKAR	Employee	100	0.02
76	ANIRUDDHA CHATTARAJ	Employee	75	0.01
77	BIKASH KUMAR SHAW	Employee	75	0.01
78	BISWA KUMAR ACHARJEE	Employee	50	0.01
79	ASHOK KUMAR MISHRA	Employee	50	0.01
80	SANDIP GIRI	Employee	50	0.01
81	MANOJIT SEN	Employee	50	0.01
82	DEBASHIS KOLEY	Employee	50	0.01
83	PRADEEP KUMAR DAS	Employee	50	0.01
84	MRINAL KANTI ROY	Employee	50	0.01
85	KOUSHIK KARANJAI	Employee	50	0.01
	Total		1,00,33,090	2,000.60

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