

November 13, 2025

To,

BSE Limited

Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

National Stock Exchange of India Limited

The Listing Department
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051

BSE Scrip Code: 543413

NSE Symbol: TEGA

Sub: Outcome of the Board Meeting held on Thursday, November 13, 2025

Ref: Regulation 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Dear Madam/Sir,

In continuation to our letter dated November 06, 2025, and pursuant to Regulation 30 read with Schedule III and Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations"), we hereby enclose the Unaudited Standalone and Consolidated Financial Results for the Quarter and Half year ended September 30, 2025, duly reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company. Further, we are also enclosing herewith the Limited Review Report thereon, issued by the Statutory Auditors, M/s. Walker Chandiook & Co LLP, Chartered Accountants.

This disclosure will also be hosted on the Company's website viz. www.tegaindustries.com.

The meeting of the Board commenced at 13:45 Hrs and concluded at 15:10 Hrs.

Kindly take the same on record.

Thanking You,

Yours faithfully,

For **Tega Industries Limited**

Manjuree Rai
Company Secretary & Compliance Officer
Membership No. A12858

Enclosed: As stated above

Tega Industries Limited

Registered Office: Godrej Waterside, Tower-II, Office No 807, 8th Floor, Block DP-5, Salt Lake Sector V, Bidhannagar, Kolkata, West Bengal 700 091
Tel: +91 33 4093 9000 | Fax: +91 33 4093 9075 | www.tegaindustries.com



Walker ChandioK & Co LLP

Unit 1603 & 1604, EcoCentre,
Plot No 4, Street No 13,
EM Block, Sector V,
Bidhannagar,
Kolkata - 700 091
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Independent Auditor's Review Report on Unaudited Standalone Quarterly Financial Results and Year to Date Financial Results of Tega Industries Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Tega Industries Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results ('the Statement') of Tega Industries Limited ('the Company') for the quarter ended 30 September 2025 and the year to date results for the period 01 April 2025 to 30 September 2025, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. The Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



Chartered Accountants

Offices in Ahmedabad, Bengaluru, Chandigarh, Chennai, Dehradun, Goa, Gurugram, Hyderabad, Indore, Kochi, Kolkata, Mumbai, New Delhi, Noida and Pune

Walker ChandioK & Co LLP is registered with limited liability with identification number AAC-2085 and has its registered office at L-41 Connaught Circus, Outer Circle New Delhi, 110001, India

Walker Chandiook & Co LLP

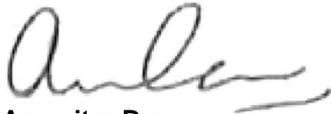
Independent Auditor's Review Report on Unaudited Standalone Quarterly Financial Results and Year to Date Results of the Tega Industries Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) (contd..)

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Walker Chandiook & Co LLP

Chartered Accountants

Firm Registration No: 001076N/N500013



Anamitra Das

Partner

Membership No. 062191

UDIN: 25062191BMMM QB6205



Place: Gurugram

Date: 13 November 2025



PARTNERSHIPS IN PRACTICE

Tega Industries Limited

CIN: L25199WB1976PLC030532

Registered Office : Godrej Waterside, Tower-II, Office No. 807, 8th Floor, Block DP-5, Salt Lake Sector V, Bidhannagar, Kolkata - 700 091, West Bengal

Tel: +91 33 4093 9000; Email: compliance.officer@tegaindustries.com; Website: www.tegaindustries.com

Statement of Unaudited Standalone Financial Results for the quarter and six months ended 30th September 2025

(All amount in ₹ million, unless otherwise stated)

Particulars	Quarter ended			Six months ended		Year ended
	30 September 2025	30 June 2025	30 September 2024	30 September 2025	30 September 2024	31 March 2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Income						
1. Revenue from operations	2,329.75	1,675.95	1,976.06	4,005.70	4,342.57	8,950.96
2. Other income	104.68	207.78	166.35	312.46	237.94	556.44
3. Total income [1+2]	2,434.43	1,883.73	2,142.41	4,318.16	4,580.51	9,507.40
4. Expenses						
a) Cost of materials consumed	957.94	776.51	1,142.04	1,734.45	2,020.66	3,848.35
b) Changes in inventories of finished goods and work-in-progress	80.25	(37.92)	(254.18)	42.33	(109.12)	218.52
c) Employee benefits expense	204.88	190.31	220.07	395.19	405.20	836.35
d) Finance costs	17.86	17.16	18.63	35.02	41.16	81.40
e) Depreciation and amortisation expenses	67.26	66.92	59.52	134.18	116.73	241.03
f) Other expenses	466.32	394.34	518.21	860.66	1,006.97	1,977.18
Total expenses [4(a) to 4(f)]	1,794.51	1,407.32	1,704.29	3,201.83	3,481.60	7,202.83
5. Profit before tax [3-4]	639.92	476.41	438.12	1,116.33	1,098.91	2,304.57
6. Tax expense						
a) Current tax	160.12	84.22	101.06	244.34	267.59	523.50
b) Deferred tax	(0.43)	8.30	27.52	7.87	13.59	21.83
Total tax expense [6(a)+6(b)]	159.69	92.52	128.58	252.21	281.18	545.33
7. Profit for the period/ year [5-6]	480.23	383.89	309.54	864.12	817.73	1,759.24
8. Other comprehensive income						
Items that will not be reclassified to profit or loss						
a) Remeasurement gains/ (loss) on post employment defined benefit plans	0.41	0.41	0.53	0.82	1.06	(1.64)
b) Income tax related to above	(0.11)	(0.10)	(0.14)	(0.21)	(0.27)	0.41
Items that will be reclassified to profit or loss						
a) Fair value changes of cash flow hedges	-	-	(2.11)	-	(2.66)	-
b) Income tax related to above	-	-	0.53	-	0.67	-
Total other comprehensive income/ (loss) for the period/ year	0.30	0.31	(1.19)	0.61	(1.20)	(1.23)
9. Total comprehensive income for the period/ year [7 + 8]	480.53	384.20	308.35	864.73	816.53	1,758.01
10. Paid-up equity share capital [Face Value ₹ 10 per share]	665.35	665.35	665.35	665.35	665.35	665.35
11. Other equity						12,414.75
12. Earnings per equity share						
a) Basic (not annualised for quarters and six months) (in ₹)	7.22	5.77	4.65	12.99	12.29	26.44
b) Diluted (not annualised for quarters and six months) (in ₹)	7.22	5.77	4.65	12.99	12.29	26.44

See accompanying notes to the Unaudited Standalone Financial Results





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Statement of Unaudited Standalone Assets and Liabilities as at 30 September 2025

(All amount in ₹ million, unless otherwise stated)

Particulars	As at	As at
	30 September 2025	31 March 2025
	Unaudited	Audited
ASSETS		
Non-current assets		
Property, plant and equipment	1,405.37	1,457.05
Right-of-Use Assets	306.25	315.72
Capital work in progress	39.63	37.05
Intangible assets	44.55	56.09
Financial assets		
(i) Investment in subsidiaries and joint venture	5,324.17	5,324.17
(ii) Loans	297.45	-
(iii) Other financial assets	14.89	19.63
Income tax assets (net)	45.71	50.99
Other non-current assets	32.75	11.37
Total non-current assets	7,510.77	7,272.07
Current assets		
Inventories	1,805.21	2,105.84
Financial assets		
(i) Investments	2,557.65	2,082.74
(ii) Trade receivables	4,105.34	3,351.10
(iii) Cash and cash equivalents	33.46	52.48
(iv) Other bank balances	0.45	0.46
(v) Loans	0.54	201.44
(vi) Other financial assets	36.48	47.49
Contract assets	4.04	4.36
Other current assets	392.48	440.67
Total current assets	8,935.65	8,286.58
Total assets	16,446.42	15,558.65
EQUITY AND LIABILITIES		
Equity		
Equity share capital	665.35	665.35
Other equity	13,146.34	12,414.75
Total equity	13,811.69	13,080.10
Liabilities		
Non-current liabilities		
Financial liabilities		
(i) Borrowings	-	66.00
(ii) Lease liabilities	16.77	22.43
(iii) Other financial liabilities	-	3.88
Deferred tax liabilities (net)	30.25	22.17
Total non-current liabilities	47.02	114.48
Current liabilities		
Financial liabilities		
(i) Borrowings	961.04	961.02
(ii) Lease liabilities	11.30	12.54
(iii) Trade payables		
(a) Total outstanding dues of micro enterprises and small enterprises	79.12	78.10
(b) Total outstanding dues of creditors other than micro enterprises and small enterprises	669.02	596.11
(iv) Other financial liabilities	228.04	146.04
Provisions	119.25	113.60
Current tax liabilities (net)	32.81	95.15
Other current liabilities	487.13	361.51
Total current liabilities	2,587.71	2,364.07
Total liabilities	2,634.73	2,478.55
Total equity and liabilities	16,446.42	15,558.65





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Statement of Unaudited Standalone Cash Flows for the six months ended 30 September 2025

(All amount in ₹ million, unless otherwise stated)

Particulars	Six months ended 30 September 2025	Six months ended 30 September 2024
	Unaudited	Unaudited
A. Cash Flow from Operating Activities		
Profit before tax	1,116.33	1,098.91
Adjustments for:		
Depreciation and amortisation expenses	134.18	116.73
Finance costs	35.02	41.16
Interest income	(9.28)	(8.88)
Allowance for expected credit loss (including bad debt and advances written off)	0.22	40.22
Claims/ liquidating damages	0.18	-
Net fair value (gain)/ loss on investments classified at FVTPL	(65.84)	(65.99)
Net (gain)/ loss on sale of investments classified at FVTPL	(14.60)	(28.19)
Mark to Market loss on derivative instrument (net)	104.60	39.74
Derivative settlement (net)	(7.42)	(19.87)
Net (Gain)/ loss on sale of property, plant and equipment including intangible assets (net of loss on assets scrapped/ written off)	0.26	(0.05)
Dividend income	(95.03)	(45.00)
Provision for warranty expenses	1.39	14.13
Provision for slow moving/ non- moving and obsolete inventories	38.61	13.27
Other non cash items	-	(0.83)
Liabilities no longer required, written back	(7.32)	(39.81)
Effect of unrealised exchange differences (net)	(196.23)	(85.69)
Operating profit before working capital changes	1,035.07	1,069.85
Changes in Working Capital:		
(Increase)/ decrease in Non Current/ Current financial and other assets	(502.46)	(257.48)
(Increase)/ decrease in Inventories	262.01	12.56
Increase/ (decrease) in Non Current/ Current financial and other liabilities/ provisions	194.12	(359.89)
Cash Generated from Operations	988.74	465.04
Income taxes paid (net of refund)	(301.39)	(204.37)
Net cash generated from operating activities	687.35	260.67
B. Cash flow from Investing Activities		
Purchase of capital assets	(85.53)	(241.39)
Sale of capital assets	3.47	0.52
Loan given to a subsidiary	(88.45)	-
Payment for purchase of investments	(1,092.50)	(790.00)
Proceeds from sale of investments	698.01	1,197.57
Interest received	5.63	5.24
Dividend received from subsidiary and joint venture	95.03	45.00
Net cash (used in)/ generated from investing activities	(464.34)	216.94
C. Cash flow from Financing Activities		
Repayment of long term borrowings	(41.33)	(109.85)
Proceeds from/ (repayment of) short term borrowings (net)	(38.20)	(226.37)
Derivative settlement (net)	7.42	19.88
Finance cost paid	(29.08)	(41.34)
Finance cost paid on account of lease liabilities	(1.04)	(0.41)
Repayment of lease liabilities	(6.89)	(3.10)
Dividend paid to equity shareholders	(133.07)	(133.07)
Net cash used in financing activities	(242.19)	(494.26)
Net decrease in cash and cash equivalents	(19.18)	(16.65)
Cash and cash equivalents at the beginning of the period	52.48	37.71
Effects of exchange rate changes on cash and cash equivalents	0.16	1.11
Cash and cash equivalents at the end of the period	33.46	22.17





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Notes to the Unaudited Standalone Financial Results

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company in their respective meetings held on 13th November 2025. The Statutory Auditors have issued an unmodified report on the above results.
2. These results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act 2013 and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).
3. The Company is engaged in the business of manufacturing and distribution of specialized 'critical to operate' and recurring consumable products for the global mineral beneficiation, mining and bulk solids handling industry. The Chief Operating Decision Maker ('CODM') reviews the business as a single segment. Hence no segment disclosure is required.

Mehul Mohanka
Managing Director and Group CEO
Place : Kolkata, India
Date : 13 November 2025



Walker ChandioK & Co LLP

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Independent Auditor's Review Report on Unaudited Consolidated Quarterly Financial Results and Year to Date Financial Results of Tega Industries Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Tega Industries Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results ('the Statement') of Tega Industries Limited ('the Holding Company') and its subsidiaries (the Holding Company and its subsidiaries together referred to as 'the Group'), and its joint venture (refer Annexure 1 for the list of subsidiaries and joint venture included in the Statement) for the quarter ended 30 September 2025 and the consolidated year to date results for the period 01 April 2025 to 30 September 2025, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.



Chartered Accountants

Offices in Ahmedabad, Bengaluru, Chandigarh, Chennai, Dehradun, Goa, Gurugram, Hyderabad, Indore, Kochi, Kolkata, Mumbai, New Delhi, Noida and Pune

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Walker ChandioK &Co LLP

Independent Auditor's Review Report on Unaudited Consolidated Quarterly Financial Results and Year to Date Results of Tega Industries Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) (contd..)

4. Based on our review conducted and procedures performed as stated in paragraph 3 above and upon consideration of the review reports of the other auditors referred to in paragraph 5 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. We did not review the interim financial information of seven subsidiaries included in the Statement, whose financial information reflects total assets of ₹ 7,107.47 million as at 30 September 2025, and total revenues of ₹ 1,499.36 million and ₹ 2,731.41 million, total net profit after tax of ₹ 272.07 million and ₹ 307.28 million, total comprehensive income of ₹ 273.29 million and ₹ 308.56 million, for the quarter and six-month period ended on 30 September 2025, respectively, and cash flows (net) of ₹ 129.05 million for the six-month period ended 30 September 2025, as considered in the Statement. These interim financial information have been reviewed by other auditors whose review reports have been furnished to us by the management, and our conclusion in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the review reports of such other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion is not modified in respect of this matter with respect to our reliance on the work done by and the reports of the other auditors.

For Walker ChandioK & Co LLP

Chartered Accountants

Firm Registration No: 001076N/N500013



Anamitra Das

Partner

Membership No. 062191

UDIN: 25062191BMMMQC7589



Place: Gurugram

Date: 13 November 2025

Walker ChandioK &Co LLP

Independent Auditor's Review Report on Unaudited Consolidated Quarterly Financial Results and Year to Date Results of Tega Industries Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) (contd..)

Annexure 1

List of subsidiaries and joint venture included in the Statement

SN	Name of the Component
A.	Subsidiaries (Direct)
1	Tega Industries, Inc.
2	Tega Industries Australia Pty Ltd
3	Tega Industries Canada Inc.
4	Tega Do Brasil Servicos Technicos Ltda.
5	Tega Holdings Pte Limited
6	Tega McNally Minerals Limited
B.	Subsidiaries (Indirect)
1	Tega Investments South Africa (Pty) Limited
2	Tega Industries Africa (Pty) Ltd
3	Tega Holdings Pty Ltd
4	Losugen Pty Ltd
5	Tega Industries Chile SpA including its subsidiaries Edoctum S.A. and Tega Industries Peru S.A.C.
6	Tega Industries Ghana Ltd
C.	Joint Venture (Direct)
1	Hosch Equipment (India) Limited





PARTNERSHIPS IN PRACTICE

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Statement of Unaudited Consolidated Financial Results for the quarter and six months ended 30 September 2025

(All amount in ₹ million, unless otherwise stated)

Particulars	Quarter ended			Six months ended		Year ended
	30 September 2025	30 June 2025	30 September 2024	30 September 2025	30 September 2024	31 March 2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Income						
1. Revenue from operations	4,053.54	3,560.92	3,533.00	7,614.46	6,932.76	16,386.51
2. Other income	157.32	155.31	134.88	312.63	251.26	431.54
3. Total income [1+2]	4,210.86	3,716.23	3,667.88	7,927.09	7,184.02	16,818.05
4. Expenses						
a) Cost of materials consumed	1,540.58	1,391.03	2,105.21	2,931.61	3,620.57	7,177.15
b) Changes in inventories of finished goods and work-in-progress	133.10	68.86	(429.31)	201.96	(566.48)	(192.63)
c) Employee benefits expense	700.10	629.83	621.67	1,329.93	1,195.56	2,492.07
d) Finance costs	57.78	61.79	67.94	119.57	135.03	269.04
e) Depreciation and amortisation expenses	228.40	230.86	266.27	459.26	492.97	1,013.32
f) Other expenses	987.72	915.22	891.93	1,902.94	1,697.26	3,511.83
Total expenses [4(a) to 4(f)]	3,647.68	3,297.59	3,523.71	6,945.27	6,574.91	14,270.78
5. Profit before share of profit of joint venture and tax [3-4]	563.18	418.64	144.17	981.82	609.11	2,547.27
6. Share of profit of joint venture	24.14	13.45	13.79	37.59	25.67	44.71
7. Profit before tax [5+6]	587.32	432.09	157.96	1,019.41	634.78	2,591.98
8. Tax expense						
a) Current tax	272.27	133.42	90.43	405.69	300.18	749.43
b) Deferred tax	(134.34)	(54.68)	(4.66)	(189.02)	(105.03)	(158.65)
Total tax expense [8(a)+8(b)]	137.93	78.74	85.77	216.67	195.15	590.78
9. Profit for the period/ year [7-8]	449.39	353.35	72.19	802.74	439.63	2,001.20
10. Other comprehensive income						
Items that will not be reclassified to profit or loss						
a) Remeasurement gains/ (loss) on post employment defined benefit plans	(3.84)	(3.84)	0.18	(7.68)	(0.51)	(18.53)
b) Income tax related to above	1.88	0.10	0.03	1.98	0.21	4.80
c) Share of other comprehensive income of joint venture accounted using the equity method	(0.03)	(0.03)	(0.01)	(0.06)	(0.02)	(0.12)
Items that will be reclassified to profit or loss						
a) Fair value changes of cash flow hedges	-	-	(2.11)	-	(2.66)	-
b) Income tax related to above	-	-	0.53	-	0.67	-
c) Exchange differences on translation of foreign operations	119.67	(8.45)	187.98	111.22	292.81	194.45
Total other comprehensive income/(loss) for the period/ year	117.68	(12.22)	186.60	105.46	290.50	180.60
11. Total comprehensive income for the period/ year [9 + 10]	567.07	341.13	258.79	908.20	730.13	2,181.80
12. Profit for the period/ year attributable to:						
a) Owners of Tega Industries Limited	449.39	353.35	72.19	802.74	439.63	2,001.20
b) Non controlling interest	0.00 [^]					
13. Other comprehensive income/(loss) for the period/ year attributable to:						
a) Owners of Tega Industries Limited	117.68	(12.22)	186.60	105.46	290.50	180.60
b) Non controlling interest	0.00 [^]					
14. Total Comprehensive Income for the period/ year attributable to:						
a) Owners of Tega Industries Limited	567.07	341.13	258.79	908.20	730.13	2,181.80
b) Non controlling interest	0.00 [^]					
15. Paid-up equity share capital [Face Value ₹ 10 per share]	665.35	665.35	665.35	665.35	665.35	665.35
16. Other equity						13,301.57
17. Earnings per equity share						
a) Basic (not annualised for quarters and six months) (in ₹)	6.75	5.31	1.08	12.06	6.61	30.08
b) Diluted (not annualised for quarters and six months) (in ₹)	6.75	5.31	1.08	12.06	6.61	30.08

See accompanying notes to the Unaudited Consolidated Financial Results

[^] Amount below rounding off norms adopted by the Group





PARTNERSHIPS IN PRACTICE

Tega Industries Limited

CIN: L25199WB1976PLC030532

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Statement of Unaudited Consolidated Assets and Liabilities as at 30 September 2025

(All amount in ₹ million, unless otherwise stated)

Particulars	As at	As at
	30 September 2025	31 March 2025
	Unaudited	Audited
ASSETS		
Non-current assets		
Property, plant and equipment	3,631.81	3,658.40
Right-of-Use Assets	1,910.22	1,831.17
Capital work in progress	553.55	457.12
Investment property	40.07	36.72
Goodwill	666.90	611.24
Intangible assets	71.60	88.87
Intangible assets under development	25.84	21.72
Investments accounted for using the equity method	258.82	221.29
Financial assets		
(i) Other financial assets	52.75	46.54
Income tax assets (net)	56.37	63.14
Deferred tax assets (net)	567.98	368.82
Other non-current assets	190.68	20.41
Total non-current assets	8,026.59	7,425.44
Current assets		
Inventories	3,957.20	4,145.25
Financial assets		
(i) Investments	2,916.09	2,397.45
(ii) Trade receivables	4,477.73	5,010.47
(iii) Cash and cash equivalents	1,139.13	1,142.95
(iv) Other bank balances	68.61	68.61
(v) Loans	0.54	0.57
(vi) Other financial assets	67.30	91.13
Income tax assets (net)	56.91	30.55
Other current assets	788.67	639.60
Total current assets	13,472.18	13,526.58
Total assets	21,498.77	20,952.02
EQUITY AND LIABILITIES		
Equity		
Equity share capital	665.35	665.35
Other equity	14,091.16	13,301.57
Equity attributable to the owners of the company	14,756.51	13,966.92
Equity attributable to the owners of the non controlling interest	0.00 [^]	0.00 [^]
Total equity	14,756.51	13,966.92
Liabilities		
Non-current liabilities		
Financial liabilities		
(i) Borrowings	844.15	990.65
(ii) Lease liabilities	529.97	497.86
(iii) Other financial liabilities	-	3.88
Provisions	0.05	0.41
Deferred tax liabilities (net)	59.52	62.01
Total non-current liabilities	1,433.69	1,554.81
Current liabilities		
Financial liabilities		
(i) Borrowings	1,450.03	1,628.64
(ii) Lease liabilities	229.90	179.34
(iii) Trade payables		
(a) Total outstanding dues of micro and small enterprises	106.43	116.63
(b) Total outstanding dues of creditors other than micro and small enterprises	1,808.53	2,106.59
(iv) Other financial liabilities	277.90	196.07
Provisions	285.60	248.12
Current tax liabilities (net)	184.20	307.17
Other current liabilities	965.98	647.73
Total current liabilities	5,308.57	5,430.29
Total liabilities	6,742.26	6,985.10
Total equity and liabilities	21,498.77	20,952.02

[^]Amount is below the rounding off norms adopted by the Group





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Statement of Unaudited Consolidated Cash Flows for the six months ended 30 September 2025

(All amount in ₹ million, unless otherwise stated)

Particulars	Six months ended 30 September 2025	Six months ended 30 September 2024
	Unaudited	Unaudited
A. Cash flow from Operating Activities		
Profit before tax	1,019.41	634.78
Adjustments for:		
Depreciation and amortisation expenses	459.26	492.97
Finance costs	119.57	127.94
Interest income	(25.54)	(18.00)
Allowance for expected credit loss (including bad debts and advances written off)	(25.92)	12.98
Claims/ liquidating damages	0.18	-
Net fair value (gain)/ loss on investments classified at FVTPL	(60.47)	(73.35)
Net (gain)/ loss on sale of investments classified at FVTPL	(34.74)	(30.32)
Mark to Market loss on derivative instrument (net)	117.63	39.60
Derivative settlement (net)	(7.42)	19.33
Liabilities/ provisions no longer required written back	(65.29)	(45.00)
Net (gain)/ loss on sale of property, plant and equipment including intangible assets (net of loss on assets scrapped/ written off)	0.63	(1.01)
Share of profit of joint venture accounted for using the equity method	(37.59)	(25.67)
Provision for warranty expenses	5.41	15.45
Provision for slow moving/ non- moving and obsolete inventory	170.56	28.53
Other non cash items	(2.05)	(7.21)
Effect of unrealised exchange differences (net)	(4.47)	97.19
Operating profit before working capital changes	1,629.16	1,268.21
Changes in Working Capital:		
(Increase)/ decrease in Non Current/ Current financial and other assets	561.65	509.33
(Increase)/ decrease in inventories	95.02	(224.08)
Increase/ (decrease) in Non Current/ Current financial and other liabilities/ provisions	(205.92)	(148.50)
Cash Generated from Operations	2,079.91	1,404.96
Income taxes paid (net of refunds)	(540.46)	(269.69)
Net cash generated from operating activities	1,539.45	1,135.27
B. Cash flow from Investing Activities		
Payment for purchase of capital assets	(489.81)	(775.91)
Proceeds from sale of capital assets	3.50	1.97
Payment for purchase of investments	(2,308.44)	(1,339.00)
Proceeds from sale of investments	1,885.01	1,595.57
Deposits with bank matured	0.07	0.25
Interest received	21.18	15.38
Dividend received from joint venture	-	45.00
Net cash (used in) investing activities	(888.49)	(456.74)
C. Cash flow from Financing Activities		
Repayment of long term borrowings	(146.50)	(88.63)
Proceeds from/(Repayment of) short term borrowings (net)	(228.21)	(203.76)
Derivative settlement (net)	7.42	(19.33)
Finance cost paid	(77.92)	(94.73)
Finance cost paid on account of lease liabilities	(31.50)	(30.70)
Repayment of lease liabilities	(112.63)	(78.12)
Dividend Paid to equity shareholders	(133.07)	(133.07)
Net cash (used in) financing activities	(722.41)	(648.34)
Net increase/(decrease) in cash and cash equivalents	(71.45)	30.19
Cash and cash equivalents at the beginning of the period	1,142.95	863.17
Exchange differences on translation of foreign currency cash and cash equivalents	67.63	67.60
Cash and cash equivalents at the end of the period	1,139.13	960.96





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Statement of Unaudited Consolidated Segment Revenue, Results, Assets and Liabilities

(All amounts in ₹ million, unless otherwise stated)

Particulars	Quarter ended			Six months ended		Year Ended
	30 September 2025	30 June 2025	30 September 2024	30 September 2025	30 September 2024	31 March 2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Segment Revenue:						
Consumables	3,388.59	2,940.23	3,094.03	6,328.82	6,139.85	14,301.24
Equipments	707.14	643.18	456.20	1,350.32	816.60	2,156.61
Total	4,095.73	3,583.41	3,550.23	7,679.14	6,956.45	16,457.85
Less: Inter segment revenue	(42.19)	(22.49)	(17.23)	(64.68)	(23.69)	(71.34)
Total segment revenue from operations	4,053.54	3,560.92	3,533.00	7,614.46	6,932.76	16,386.51
Segment results before interest, tax and depreciation:						
Consumables	558.76	499.18	296.39	1,057.94	944.48	3,148.69
Equipments	133.79	57.17	47.11	190.96	42.97	251.29
Total	692.55	556.35	343.50	1,248.90	987.45	3,399.98
Less: Inter segment eliminations	(0.51)	(0.37)	(0.00)	(0.88)	(1.60)	(1.89)
Total segment results before interest, tax and depreciation	692.04	555.98	343.50	1,248.02	985.85	3,398.09
Add: Other income	157.32	155.31	134.88	312.63	251.26	431.54
Less: Finance costs	57.78	61.79	67.94	119.57	135.03	269.04
Less: Depreciation and amortisation expenses	228.40	230.86	266.27	459.26	492.97	1,013.32
Add: Share of profit of joint venture	24.14	13.45	13.79	37.59	25.67	44.71
Profit before tax	587.32	432.09	157.96	1,019.41	634.78	2,591.98
Less: Tax expense	137.93	78.74	85.77	216.67	195.15	590.78
Profit for the period/ year	449.39	353.35	72.19	802.74	439.63	2,001.20
Geographical segment (Revenue from operations)						
India	927.42	869.10	692.80	1,796.52	1,249.05	3,387.12
Outside India	3,126.12	2,691.82	2,840.20	5,817.94	5,683.71	12,999.39
Total	4,053.54	3,560.92	3,533.00	7,614.46	6,932.76	16,386.51

Particulars	Quarter ended			Six months ended		Year Ended
	30 September 2025	30 June 2025	30 September 2024	30 September 2025	30 September 2024	31 March 2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Segment Assets:						
Consumables	14,396.74	14,548.40	13,116.97	14,396.74	13,116.97	14,527.53
Equipments	3,371.53	3,196.17	3,279.78	3,371.53	3,279.78	3,410.71
Unallocable Assets	3,764.91	3,198.69	2,978.26	3,764.91	2,978.26	3,045.46
Less: Inter segment eliminations	(34.41)	(22.68)	(10.94)	(34.41)	(10.94)	(31.68)
Total assets	21,498.77	20,920.58	19,364.07	21,498.77	19,364.07	20,952.02
Segment Liabilities:						
Consumables	5,037.20	4,881.32	5,085.52	5,037.20	5,085.52	5,245.47
Equipments	1,557.48	1,597.53	1,670.99	1,557.48	1,670.99	1,668.83
Unallocable Liabilities	181.99	156.38	103.27	181.99	103.27	102.48
Less: Inter segment eliminations	(34.41)	(22.68)	(10.94)	(34.41)	(10.94)	(31.68)
Total liabilities	6,742.26	6,612.55	6,848.84	6,742.26	6,848.84	6,985.10

Notes:

Unallocable assets and Unallocable liabilities mainly represent investments and tax assets and liabilities.





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Notes to the Unaudited Consolidated Financial Results

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company in their respective meetings held on 13th November 2025. The Statutory Auditors have issued an unmodified report on the above results.
2. These results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).
3. On a review of all the relevant aspects including, in particular, the system of internal financial reporting to the Executive Committee, which is the Chief Operating Decision Maker ('CODM') and considering the economic characteristics of the operations, the Group is of the view that it operates in two manufacturing segments 'Consumables' and 'Equipments' used for the global mineral beneficiation, mining and bulk solids handling industry and are considered operating segments as per Ind AS 108 - 'Segment Reporting'. Equipment business represents the operations of a Subsidiary Company - Tega McNally Minerals Limited.

Mehul Mohanka
Managing Director and Group CEO



Place : Kolkata, India

Date : 13 November 2025